



CLIENT ENQUIRY FORM

APPLICANT DETAILS (each additional applicant must complete their own form)

GIVENNAME/S	
SURNAME	
ADDRESS	
DATE MOVED IN(MM/YY)	
OWNER/RENTING	
PREVIOUSADDRESS(IFABOVE<3YEARS)	
DATE MOVED IN(MM/YY)	
OWNER/RENTING	
HOMEPHONE	
WORKPHONE	
MOBILEPHONE	
EMAIL	
MARITALSTATUS	
DEPENDANTS DETAILS	



EMPLOYMENTDETAILS

EMPLOYERNAME	
EMPLOYMENT TYPE	
OCCUPATION	
DATE STARTED	
WORKADDRESS	
CONTACTNAMEANDCONTACTPHONE	
ANNUAL SALARY(IFSELF-EMPLOYED, TAXABLE INCOME FORLAST 2YEARS)	
OTHERINCOME (COMMISSION/BONUS)	
PREVIOUS EMPLOYER(IF CURRENTEMPLOYERLESSTHAN3YEARS)	
EMPLOYMENT TYPE(FULL/PART TIME/CASUAL/SELFEMPLOYED)	
OCCUPATION	
DATE STARTED	
WORKADDRESS	
CONTACTNAMEANDCONTACTPHONE	



ASSETS

ITEM (properties, vehicles, shares, etc)	DETAILS	VALUE	ADDITIONAL NOTES

LIABILITIES

ITEM (Mortgage, Credit Cards, Car Loans)	LENDER	BALANCE	MONTHLYPAYMENT



Do you foresee any changes to your financial status which would affect your ability to repay your loan?

yes

no

If yes, please describe: _____

MONTHLY BUDGET

ITEM/EXPENSES	MONTHLY AMOUNT
	\$
	\$
	\$
	\$
	\$
	\$
	\$

STANDARD PRIVACY STATEMENT

We are committed to protecting your privacy. We use the information you provide to assist you with your credit needs, including the preparation and submission of loan applications.

We also use it to send you product information and promotional material. From time to time this will include direct marketing communications but we will always give you the option of not receiving these communications.

We provide your information to our Licensee (Connective Credit Services Pty Ltd) and the companies with whom you choose to deal (and their representatives).

We may also provide your information to contractors who supply services to us (e.g. to handle mailings on our behalf), and to others if we are required to do so by law. We do not trade, rent or sell your information or disclose it to overseas recipients.

If you do not provide us with full information, we cannot properly advise or assist you with loan applications. Our Privacy Policy contains information about how you can access and ask us to correct your information, or make a privacy related complaint. You can obtain a copy by contacting your broker or visiting our website.

By asking Divitis Finance to assist with your credit needs, you consent to the collection and use of the information you have provided to us for the purposes described above.

For more information on your privacy rights please visit www.privacy.gov.au

Please send enquiry forms through to admin@divitisfinance.com or alternatively post to PO Box 830 Alexandria NSW 1435.

A Credit Advisor will be in contact shortly after your form has been submitted to setup a meeting to discuss further.

